



Kent Law Society

presents

Tips and Traps on Ending a Trust &

Making an Application for a Statutory Will

21 November 2019 – 1.45pm to 5.00pm

Tips and Traps on Ending a Trust



PRESENTER: Professor Lesley King, Professional Development Consultant of the University of Law, is co-author of Wills, Taxation and Administration: A Practical Guide; A Modern Approach to Wills, Administration and Estate Planning (with Precedents); A Practitioner's Guide to Wills; Wills: A Practical Guide and editor of The Probate Practitioner's Handbook. She is the wills and probate columnist for the Law Society Gazette, and writes and lectures extensively on wills, taxation and related matters.

Venue: Bridgewood Manor, Near Bluebell Hill, Walderslade Woods, Chatham, Kent ME5 9AX
CPD: 3 hours
Fee: £105+VAT (members) £165 + VAT (non-members) (delegates booking two courses on the same day will receive a complimentary sandwich lunch)

Trusts may end because:

- The terms of the trust provide for it, for example on the death of the life tenant, the fulfilment of a contingency, or expiry of the trust period, or
- Deliberate action is taken by:
 - the beneficiaries, or
 - the trustees

This session will look at:

- Steps that need to be taken to end a trust
- The capital tax implications
- The practical steps that need to be taken, and also
- Possible ways of extending a trust

Objectives

After completing the session delegates will be:

- Aware of what is involved in ending a trust, and
- Able to update office procedures appropriately

Making an application for a statutory will

Such applications are not everyday matters.

This session will look at:

- How to make an application for a statutory will
- The information required
- The matters the court will take into account when deciding whether to make an order
- Who needs to be given notice
- Alternatives to a statutory will

Brief case studies will be included

BOOKING FORM

We requireplace(s) on:

Tips and Traps on Ending a Trust & Making an Application for a Statutory Will – Thursday 21 November 2019, 1.45pm to 5.00pm

Name(s) of member(s)

Name(s) of non-member(s)

Firm.....

Address/DX.....

.....

Tel:

Email

(see Privacy Policy below for details of how we use your data)

Email for Invoice (if different to above).....

I enclose a cheque for £..... made payable to **KENT LAW SOCIETY SERVICES LIMITED**.

If you wish to pay by BACS, bank details will be provided on receipt of your booking form. Please send this booking form and your cheque (if applicable) to: Naomi Burbidge, Kent Law Society Services Limited, 13 Langley Gardens, Petts Wood, Orpington, Kent, BR5 1AB **OR** Kent Law Society Services Limited, DX 86851 Locksbottom. Tel: **07970 181228** /Email: **mail@kentlawtraining.co.uk**

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