Kent Law Society

presents

Tax Update for Private Client Practitioners including Budget implications

25 November 2024

11:00-1:00pm

NOT TO BE MISSED

This session will consider the changes announced in the October Budget including the implications for IHT planning of the proposals for the treatment of pension pots, the 50% relief on AIM shares and the cap on 100% BPR and APR. It will also look at CGT planning in the light of the new rates and the ongoing reduction to the annual exemption. The effect of the new rules on low income estates and trusts will also be reviewed.

Presenter: Professor Lesley King

Professor Lesley King is a former member of the Probate & Estates Committee of STEP, a former member of the Law Society's Wills & Equity Committee and an honorary member of the Association of Contentious Trust and Probate Specialists. She is Professional Development Consultant at the University of Law and a consultant for Beckbury Advisory Services.

She is co-author of *Wills, Taxation and Administration: A Practical Guide; A Modern Approach to Wills, Administration and Estate Planning (with Precedents); A Modern Approach to Lifetime Tax Planning for Private Clients (with Precedents); A Practitioner's Guide to Wills; Varying the Disposition of an Estate after Death; Wills: A Practical Guide*; and editor of *The Probate Practitioner's Handbook.*

She is a contributor to the Wills and Trusts volumes of Halsbury's Laws and the Encyclopaedia of Forms and Precedents and to The Law and Ethics of Dementia.

She is the wills and probate columnist for the Law Society Gazette, and writes and lectures extensively on wills, taxation and related matters.

Venue: Zoom
CPD: 2 hours
Fee: £105+VAT (members) £165 + VAT (non-members
Please note that the Zoom link will be emailed to you once you have submitted your booking

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